

ROOSEVELT ESTATE VALUED AT \$981,171

Widow, Son and Cousin File
Final Accounting and Ask
to Be Relieved.

SAGAMORE HILL \$180,000

Referee Approves Report—The
Colonel Owned \$74,050 in
War Bonds.

Details of the estate of Colonel Theodore Roosevelt were filed in the Supreme Court yesterday in an accounting by his widow, Mrs. Edith K. Roosevelt, his son Theodore, and his cousin, George Emlen Roosevelt as executors and trustees under his will. The executors report that they received a total of \$801,171 in personal property, which does not include \$180,000 as the value of his only real estate, his Sagamore Hill property.

During the period of the accounting, from Jan. 6, 1919, when Colonel Roosevelt died, to May 31 last, the total in cash, securities and other personal effects which came into the hands of the executors was \$801,171, as stated, which included \$27,055 as the increase in sales of property and the collection of assets, \$37,350 increase from the estate of Colonel Roosevelt's father, and \$40.50 as "profits on investments." The income account included \$99,570 as interest and dividends, \$13,724 from the estate of C. V. S. Roosevelt, and \$25,065 on royalties, chiefly from the serial rights of Colonel Roosevelt's letters to his children.

The executors in their petition asked to be relieved of all liability as such, and for the approval of the court of their acts, having stated that they had concluded their duties and delivered the property in their hands to themselves as trustees. Under Colonel Roosevelt's will, his widow gets the income from the estate for life and upon her death it goes to her children or to the issue of deceased children.

Referee Approves Accounting.

John F. Conway, who was appointed referee to take the accounting, submitted his report with the account of the executors, and recommended that their account be approved. He also upheld their action in rejecting the claim of Emma R. Burkett for \$69,000 on an alleged note made June 2, 1912, by Charles J. Shunson and purporting to have been endorsed by Colonel Roosevelt. The executors reported the case to the authorities, and stated that Colonel Roosevelt's name had been forged on the document. The woman was prosecuted here and convicted of forgery.

In reporting the items for which they should be credited, the executors stated that they paid \$5,011 for funeral expenses and \$11,804 in debts. The administration expenses were \$12,739 and commissions to the three executors \$24,890. The inheritance and transfer taxes were \$77,097, of which \$23,969 went to the State of New York and the remainder to the Government.

The debts included \$9,890 as Colonel Roosevelt's income tax for 1918. An item of \$500 paid by the executors was on a check drawn by Colonel Roosevelt on Aug. 20, 1918, on account of the distribution of the 1918 Nobel Prize. By the time the check was returned to the Oyster Bay Bank for payment, Colonel Roosevelt had died and payment was refused.

The executors paid an undertaking bill of \$854 and spent \$2,539 maintaining watchmen at Colonel Roosevelt's grave. They paid \$746 for a headstone and \$375 for planting at the grave.

The accounting shows that the value of Colonel Roosevelt's art and literary property and other personal effects was \$41,826. The executors sold his saddle horse, Truxton, for \$600, and collected \$8,000 on a mortgage paid by his son Theodore. They received \$23,437 as the sum due on an account with Roosevelt & Son. One of the assets of the estate is a mortgage for \$29,000 made by George G. Thompson on the property at 165 East Seventy-fifth Street.

Had \$74,050 War Bonds.

The bulk of the estate was in stocks and bonds. Colonel Roosevelt had \$30,000 of the first issue of Liberty bonds and \$20,050 of the fourth. He had \$24,000 of two issues of the Victory Loan. The only bond he owned found to be valueless was one of \$3,000 of the Republic of Mexico. The stocks found valueless were 100 shares of United States Express, of a par value of \$100, on which he had received a total of \$64.50 a share in eight payments; 262 shares of Elk Horn stock and three shares of the Federal Club. His most valuable stock holding was eighty-three shares of Chase National Bank, worth \$37,350. The other stocks as listed by the executors were:

Three hundred Atchison preferred, \$26,625; 200 common, \$16,205; 106 Bankers Trust, \$32,617; 600 Broadway Improvement Company, \$30,000; 146 All-Americas Cables, \$15,862; 73 Central Union Trust Company, \$30,003; 10 Fulton Trust Company, \$2,450; 100 Northern Central Railway, \$7,050; 40 Pennsylvania Railroad, \$1,815; 42 Pittsburgh, Bessemer & Lake Erie common, \$1,050, and 100 Realty Associates, \$7,750.

The bond holdings were the following: Twenty Santa Fe general 4s, \$17,000; 10 Baltimore & Ohio general 5s, \$8,200; 10 Baltimore & Ohio first 4s, \$8,112; 4 Buffalo, Rochester & Pittsburgh first 4s, \$2,980; 20 consolidated 4½s same, \$18,025; 1 Central Georgia 5 per cent., \$915; 5 New Jersey Central general 5s, \$5,250; 6 Eastern Tennessee, Virginia and Georgia consolidated 5s, \$5,707; 30 Inter-Metropolitan collateral trust 4½s, \$12,375; 20 Great Northern 7s, \$19,300; 20 Missouri, Kansas & Texas refunding 4s, \$8,440; 10 Missouri Pacific refunding 5s, \$9,175; 5 Mobile & Ohio general 4s, \$4,125; 12 New York City corporate stock, \$9,960; 20 New York, Ontario & Western 4s, \$14,000; 15 New York State Railways, \$9,281; 20 Northern Pacific prior lien, \$17,100; 2 Pittsburgh, Shenango & Lake Erie, \$1,915; 20 St. Louis, Iron Mountain & Southern 4s, \$15,400; 10 Third Avenue Railroad first 4s, \$5,100; 40 Southern Railway 4s, \$30,400; 22 Union Pacific first 4s, \$19,690; 16 United States Steel sinking fund 5s, \$16,040 and 10 Wabash first 5s, \$9,662.

Colonel Roosevelt owned one \$1,000 Canadian Victory Loan, worth \$978.

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